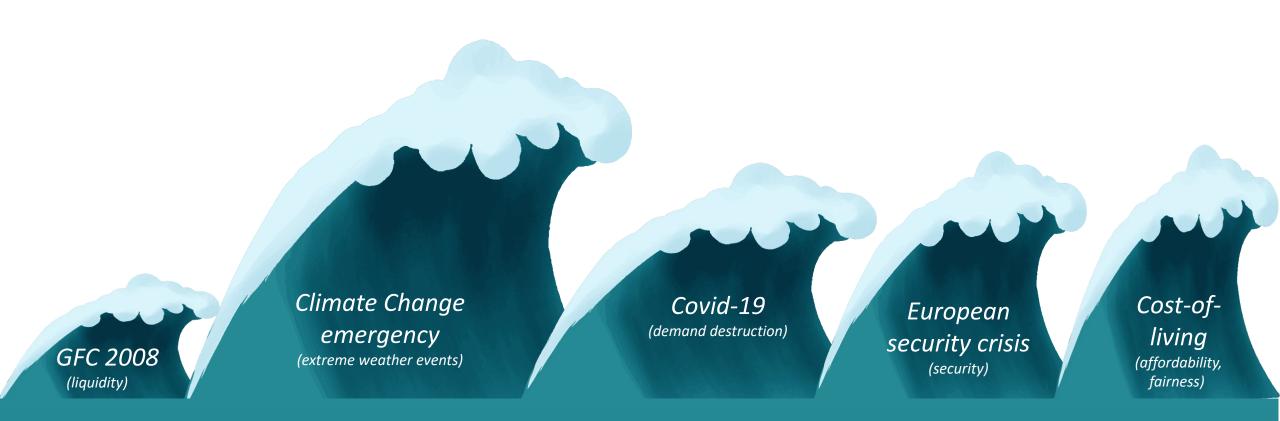
## A significant moment in energy

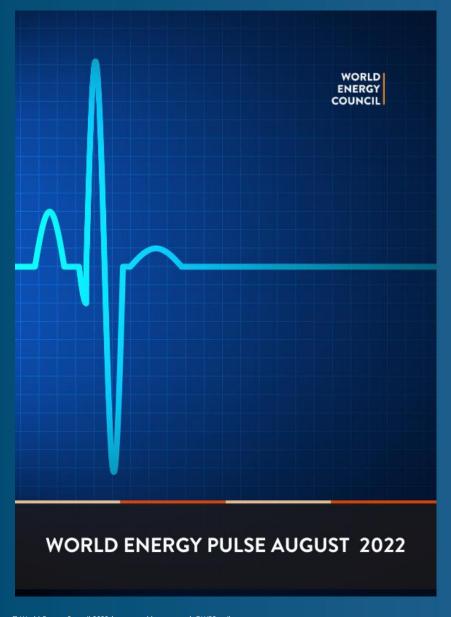


Compounding 'once-in-a-lifetime' events, new capital market regime and 12xuncertainty

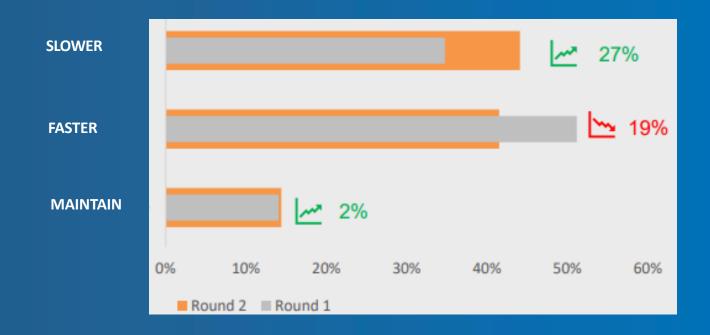


The world's first global demand-driven energy shock is still unfolding

## **WORLD ENERGY PULSE 2022**

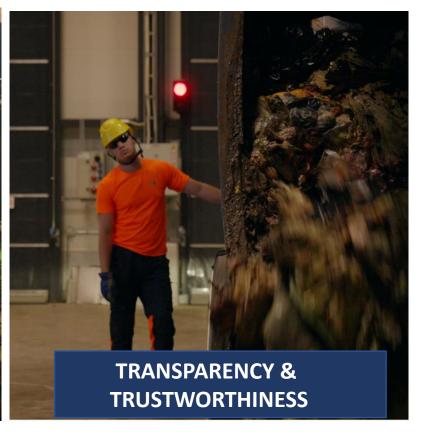


# April to Aug 2022: decline in optimism...









# **HUMANISING ENERGY**

INVOLVING MORE PEOPLE AND DIVERSE COMMUNITIES TO MOVE CLEAN AND JUST ENERGY TRANSITIONS AT SPEED AND SCALE IN ALL REGIONS



# 26<sup>th</sup> World Energy Congress – 4-7 Dec 2023, Rotterdam, The Netherlands

**Redesigning Energy for People and Planet** London 1924,1950 Munich 1980 Berlin 1930 Vienna 1956 Moscow 1968 Montreal 1989, 2010 Detroit 1974 Daegu, Korea 2013 Istanbul 1977, 2016 Rotterdam 2023 Abu Dhabi 2019 **Bucharest** 1971 Washington 1936 **Tokyo** 1995 **Rome** 2007 Houston 1998 Cannes 1986 New Delhi 1983 Madrid 1992 WORLD Melbourne 1962 **ENERGY** Sydney 2004 26th CONGRESS 4 - 7 December, 2023 **Buenos Aires** 2001