

GERMAN ENERGY POLICY – A BLUEPRINT FOR THE WORLD?

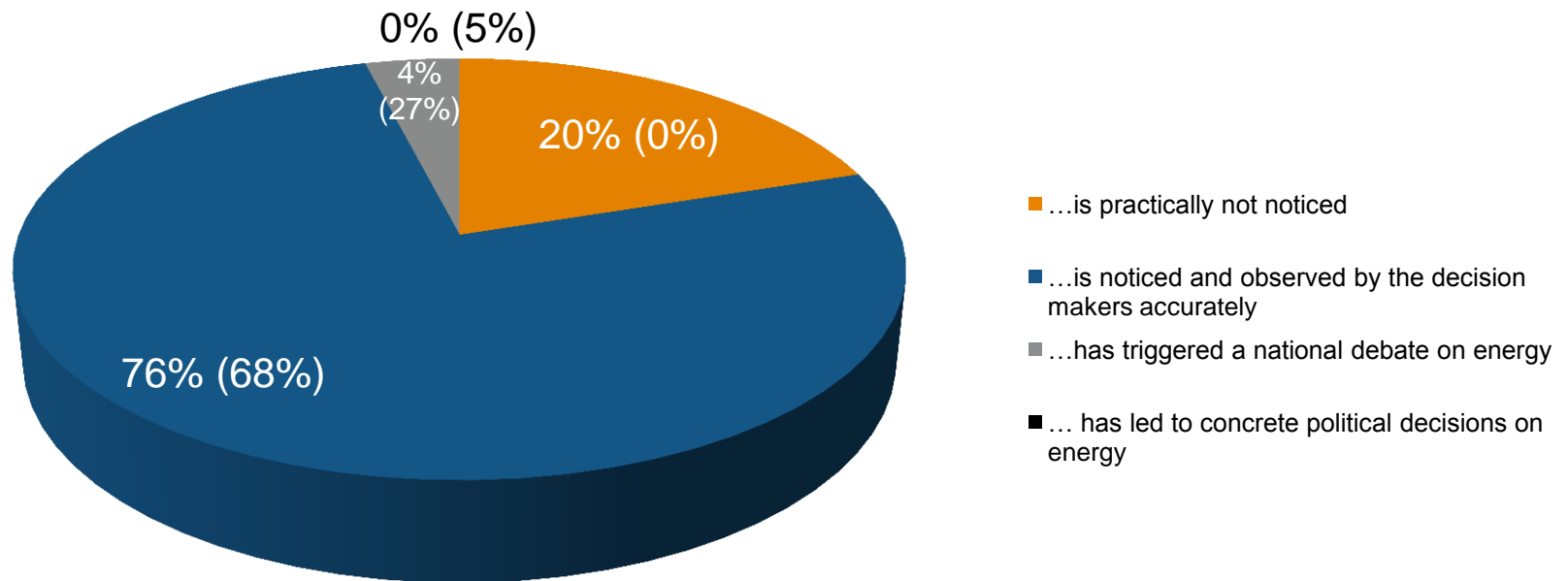


WORLD ENERGY COUNCIL
Weltenergierat - Deutschland

18. März 2013

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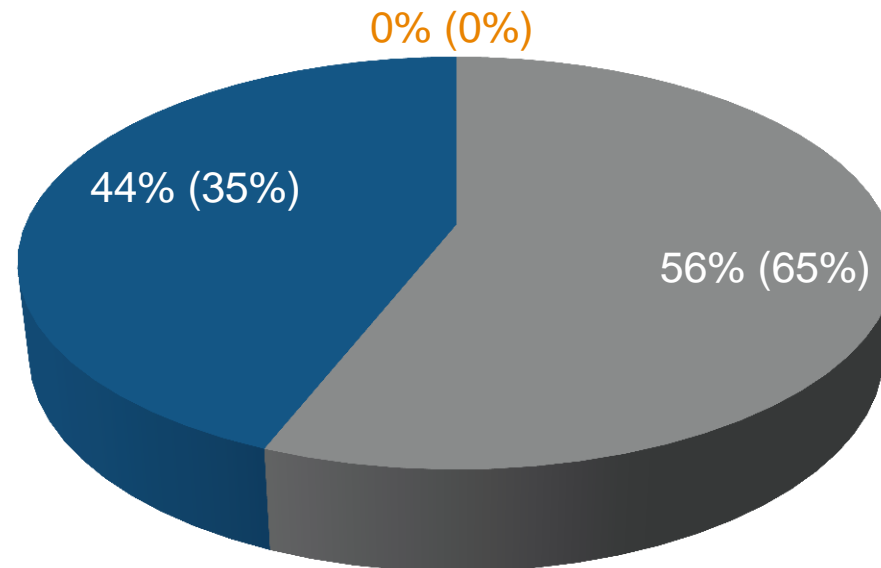
How is the current German energy policy perceived in your country?



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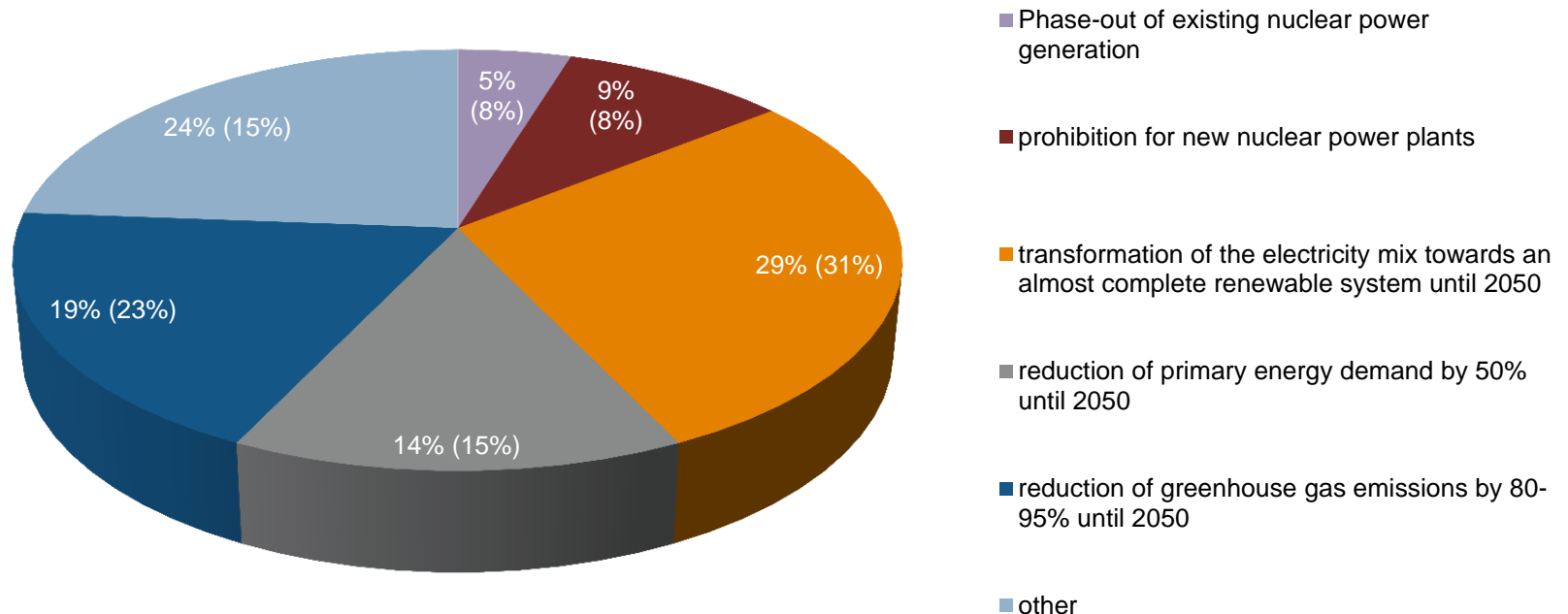
**Do you expect that your country copycats parts of the
German energy policy approach?**

■ Yes, the full concept could be copied ■ Parts could be copied ■ No, nothing could be copied



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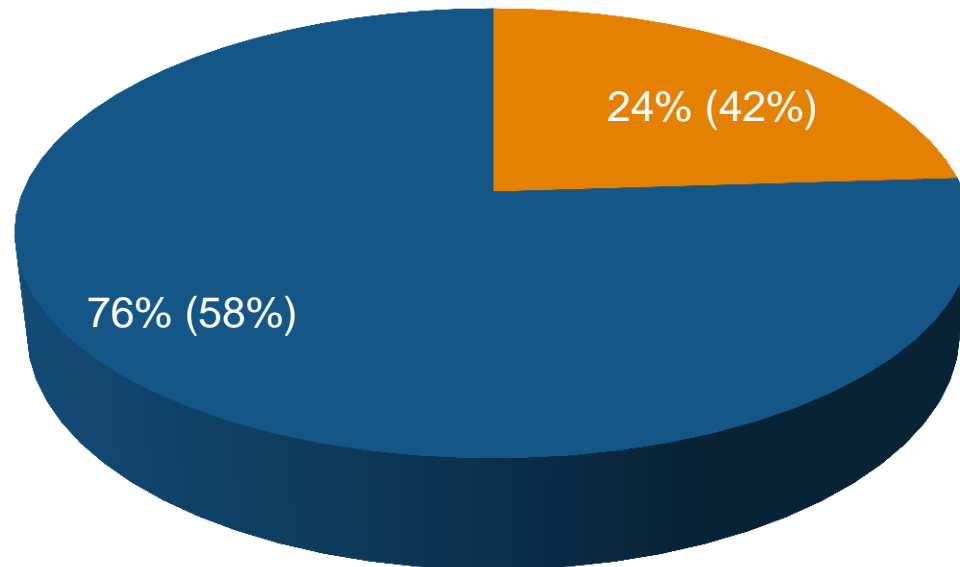
Parts could be copied...



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**In your country, are the technical and economic conditions
given to follow the German policy path?**

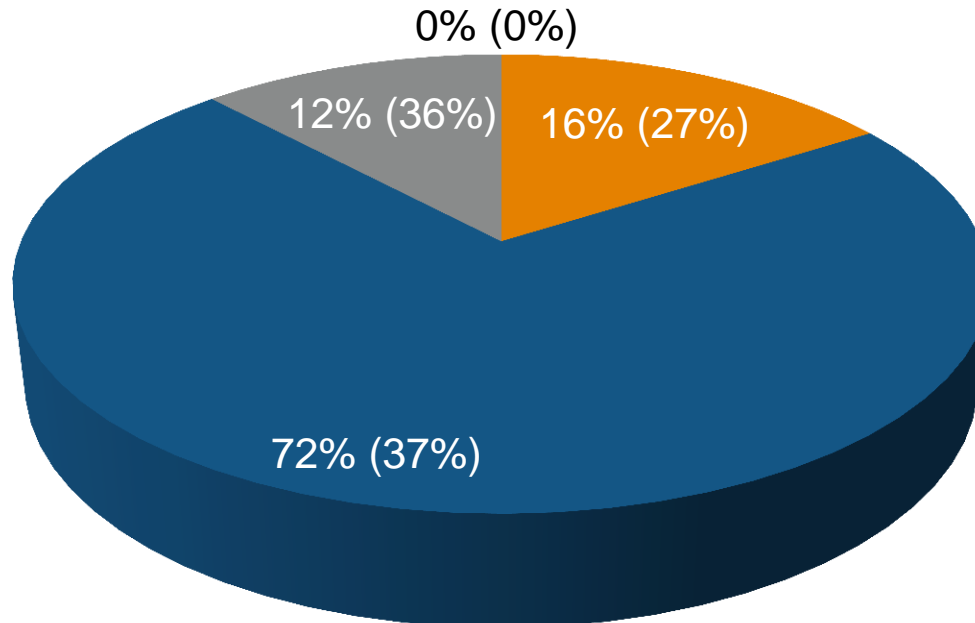
■ yes ■ no



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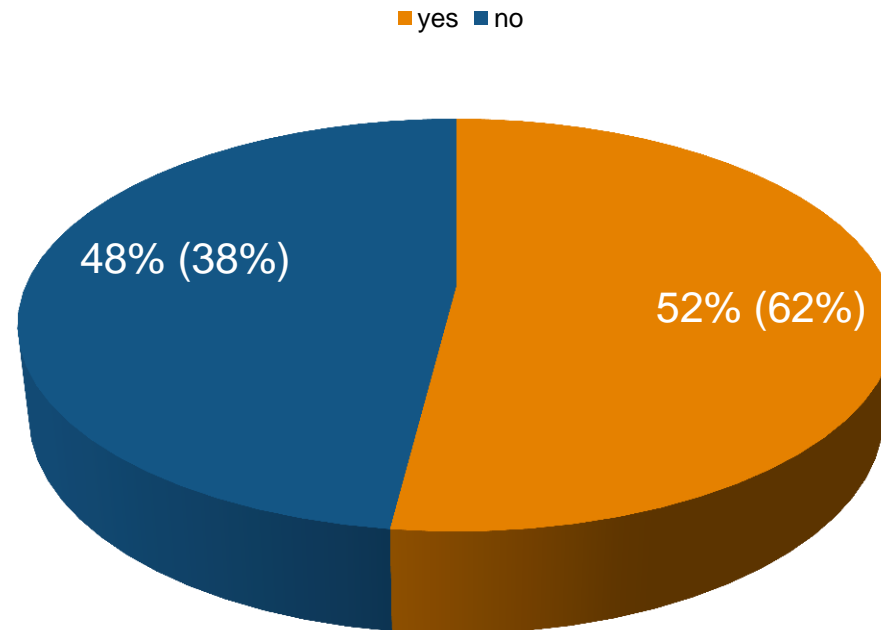
How do you assess the feasibility of the German goals?

- ...most likely implemented fully and without delay
- ...most likely implemented fully but with delay
- ...most likely implemented partly and with delay
- ...most likely not feasible at all



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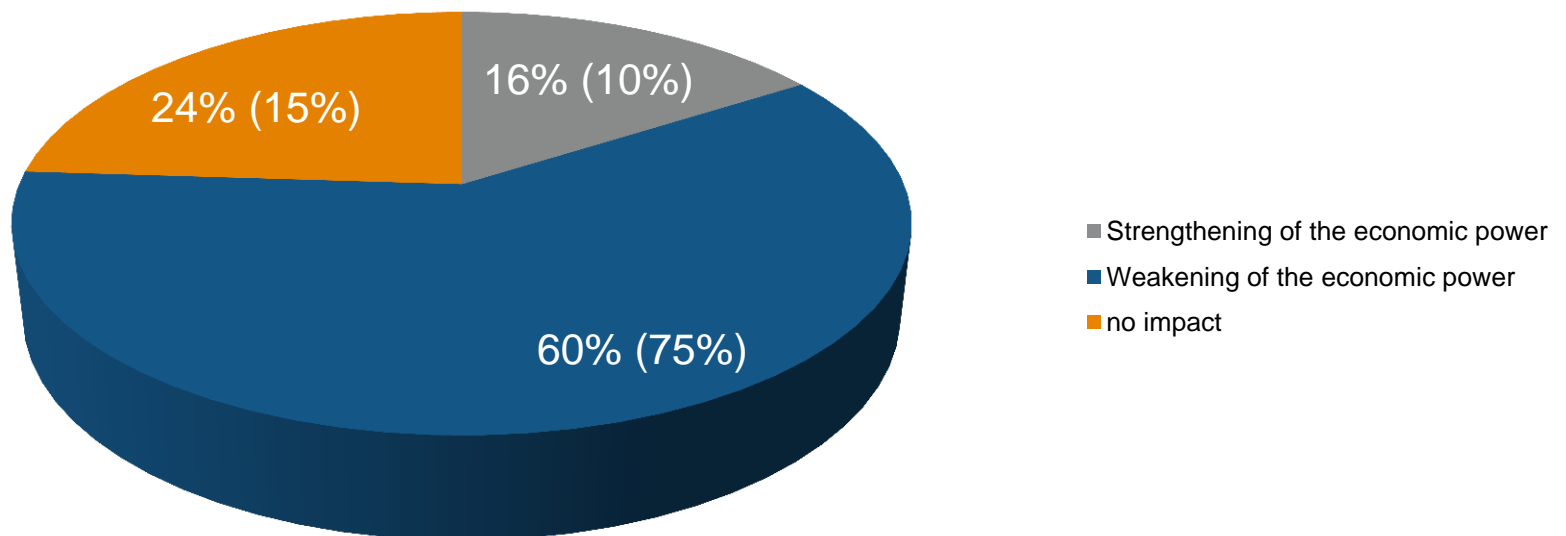
Do you see threats to security of supply in Europe by the current German energy policy?



GERMAN ENERGY POLICY – A BLUEPRINT FOR THE WORLD?

**What impact do you expect for the economic power of
Germany due to the current energy policy?**

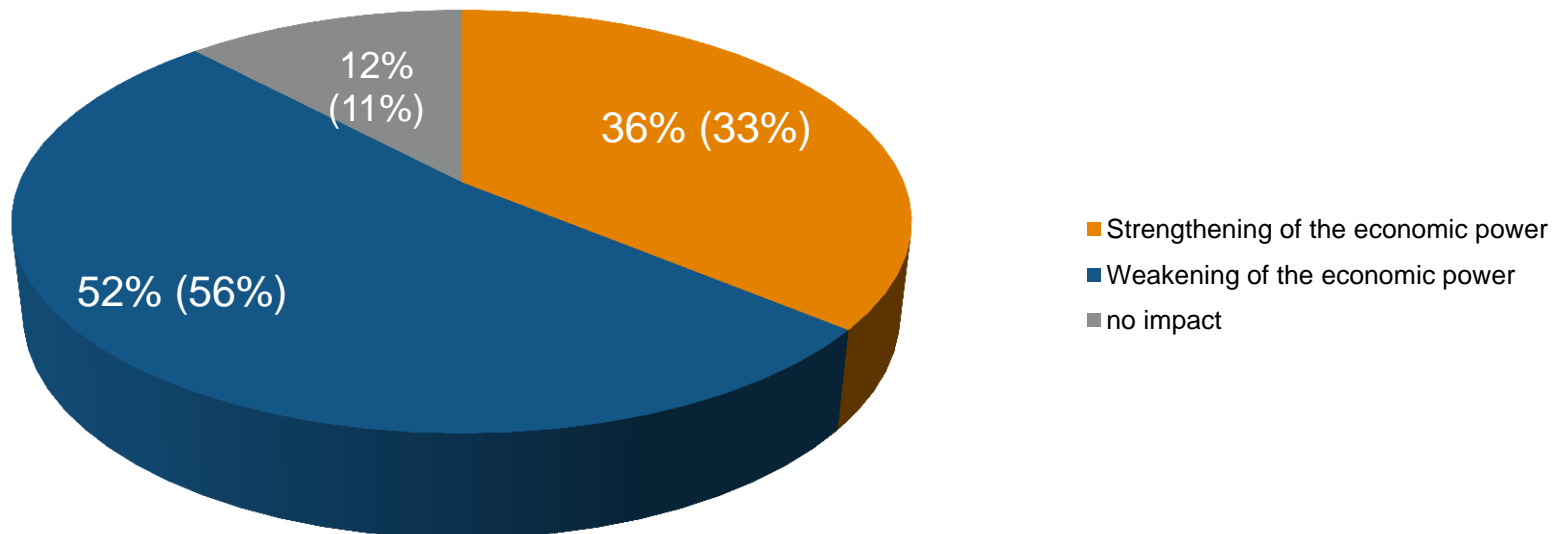
Short-/medium term (until 2020)



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**What impact do you expect for the economic power of
Germany due to the current energy policy?**

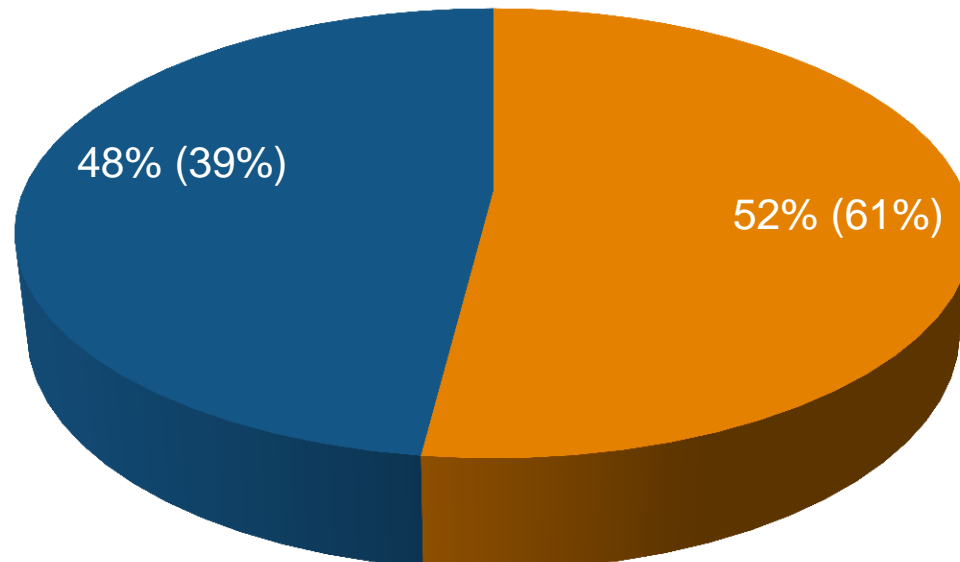
long-term (from 2020 on)



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Do you expect that Germany will achieve its CO2 reduction targets of 40% for the year 2020 compared to 1990 level?

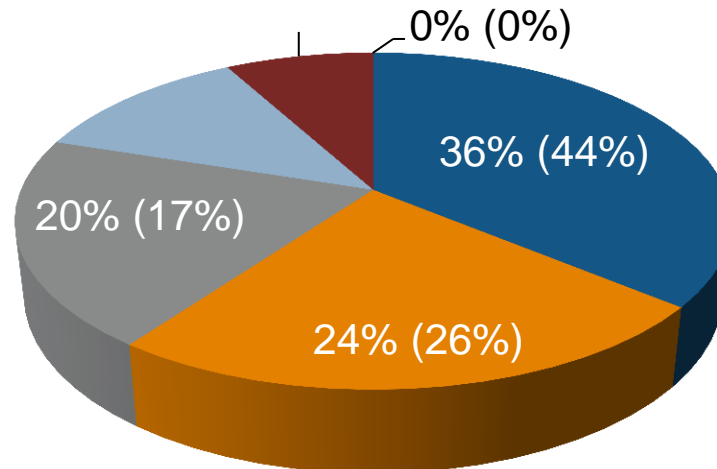
■ yes ■ no



Do you expect additional medium-term price changes in your national electricity market as a result of the current German energy policy?

price increase

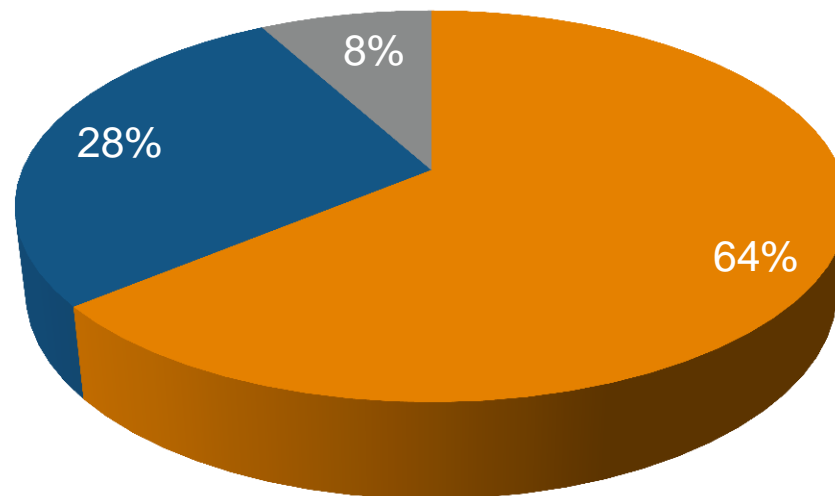
■ 0 - 10% ■ 10 - 20% ■ over 20% ■ no impact ■ not relevant ■ price decrease



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In connection with sharply increasing electricity prices the German energy-intensive and export dominated industry could be relieved. Do you consider this to be meaningful (under similar conditions) in your country?

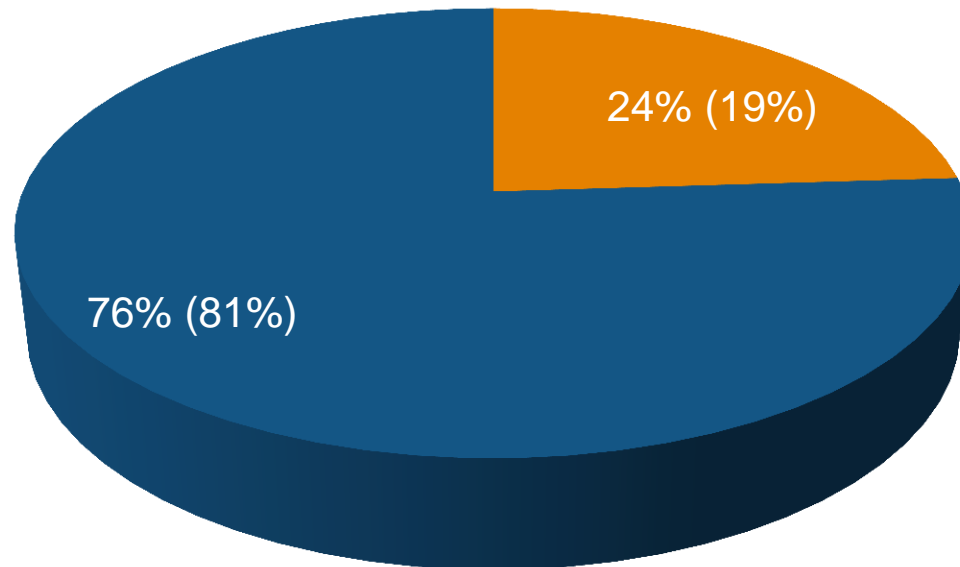
■ yes ■ no ■ not relevant



GERMAN ENERGY POLICY – A BLUEPRINT FOR THE WORLD?

**Could the current German energy policy serve as a
blueprint for the world?**

■ yes ■ no



Vielen Dank!



WORLD ENERGY COUNCIL
Weltenergierat - Deutschland

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